

Client Reply Form

Please complete and return to Michael Brutout — email michael@ntmcpa.com, or reply online at ntmcpa.com/forms.

Your name: _____

Best email: _____ **Best phone:** _____

Spouse (if filing jointly): _____ **Spouse's email:** _____

☐ Please email me (and my spouse) the §7216 consent forms to sign electronically.

1. How would you like your final return meeting to be held?

- ☐ Video call
- ☐ Phone call
- ☐ In person

2. Which two-week window would you prefer? (Choose one — I'll follow up to set the exact day and time.)

- ☐ February 1 – February 14, 2027
- ☐ February 15 – February 28, 2027
- ☐ March 1 – March 14, 2027
- ☐ March 15 – March 28, 2027
- ☐ March 29 – April 11, 2027
- ☐ April 12 – April 15, 2027 (latest window — may require an extension if information arrives late)

3. Anything you'd like me to know, or any questions for me?

Thank you! I'm looking forward to working with you - Michael